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E基金法员告 SHOW REPORT

中国(上海)

国际家具生产设备及木工机械展览会 China International Furniture Machinery & Woodworking Machinery Fair (Shanghai)

2025. 9. 9-12

国家会展中心(上海虹桥) NECC (Shanghai, Hongqiao)

司期展会 Concurrent Exhibitions





破局"轻高定"开启智造新平衡

Overcoming Manufacturing Challenges — A New Era of Smart Balance

智造新平衡·共赴盛会The Smart Balance of Manufacturing · A Grand Industry Gathering

2025年9月9至12日,WMF 2025国际木工展在上海虹桥国家会展中心圆满落幕。以"智造新平衡 The Smart Balance of Manufacturing"为主题,本届展会聚焦"轻高定"时代下的制造升级与产业协同,全面展示智能生产、柔性制造、整线服务与数据驱动的前沿成果。四天展期内,观众得以近距离感受中国家具制造业的创新脉动与智造新趋势。

From September 9 to 12, 2025, WMF 2025 concluded successfully at the National Exhibition and Convention Center (Shanghai · Hongqiao). Centered around the theme "The Smart Balance of Manufacturing," the fair spotlighted smart, flexible, and data-driven solutions shaping the future of furniture production. Over four inspiring days, WMF became a window into China's evolving intelligent manufacturing landscape.

稳中求进·汇聚信心 Moving Forward with Confidence · Together

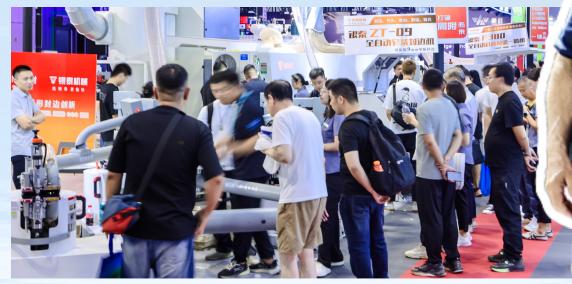
在家具制造业持续处于调整周期的背景下,WMF 2025 依然展现出稳定而务实的表现。展会占地 50,000 平方米,汇聚来自 37 个国家及地区的 400 多家参展商,**展期共录得 27,267 名专业观众,其中 3,978 名为海外观众,占比 14.6%,海外买家同比增长 18.23**%。虽然整体人流略有回落,但展商普遍反馈观众更精准、海外买家活跃度更高,为企业在行业承压的情况下带来新的合作机会与国际市场动能。

Amid continued adjustment within the furniture manufacturing sector, WMF 2025 delivered a steady and pragmatic performance. Spanning 50,000 sqm and featuring 400+ exhibitors from 37 countries and regions, the show welcomed 27,267 professional visitors, including 3,978 overseas buyers, representing 14.6% of total attendance and an 18.23% year-on-year increase. Despite the slight decline in overall traffic, exhibitors reported a more targeted audience and stronger overseas engagement, generating valuable cooperation opportunities and renewed momentum for global market expansion.











赛道焕新·共创未来 Upgraded Routes · Shared Futures

五大赛道——板式/整线智能工厂、实木精工制造、软成型/异型封边、人造板/胶合板及软体家具——清晰描绘了行业的技术升级路径。特色专区"智创木研坊(WoodTech Atelier)"以"看成品,即读工艺"为亮点,17家制造商联合展示曲面、镜面与无缝封边等创新成果。配合"匠造新生"论坛及多场高峰活动,WMF 2025以智造为笔,协同为墨,为全球家具制造业写下新篇章。

Across five innovation routes — from panel production and solid wood precision to contour edging, composite panels, and upholstery manufacturing — WMF 2025 showcased a full panorama of industry advancement. The WoodTech Atelier highlighted craftsmanship through finished products that revealed process innovation at a glance. With forward-looking forums and cross-sector collaboration, WMF 2025 celebrated a new era of balance and creativity in smart manufacturing.

论坛与同期活动 Forums & Concurrent Events



- WMF 2025 国际木工合作论坛 WMF 2025 - International Forum on Woodworking Cooperation
- 国际木工展"优质展品推荐" WMF Top Picks 2025 - Recommended Exhibits
- 海外VIP买家配对 Overseas VIPs Matching
- 商务配对 **Business Matching**

- 中国林业机械协会人造板机械分会2025年会暨非木质板材发展论坛 2025 CNFMA Wood-based Panel Machinery Annual Meeting cum Non-wood-based Panel Development Forum
- 全球木工智能制造峰会 "匠"造新生——2025高定木作新势力发展论坛 Global Woodworking Smart Manufacturing Summit: "Crafting a New Era" — 2025 Forum on High-end Custom Woodwork
- 产业对接交流会 Buyer's Connect - Business Exchange & Networking
- WMF 2025 智创木研坊 WoodTech Atelier by WMF 2025











全球木工智能制造峰会 "匠"造新生——2025高定木作新势力发展论坛



Global Woodworking Smart Manufacturing Summit:

"Crafting a New Era" — 2025 Forum on High-end Custom Woodwork

在"新消费行为时代",家居消费正回归理性与品质导向。消费者的关注点不再停留在价格与材料,而是转向产品颜值、工艺细节与功能体验。经历多年的发展与沉淀,一批具有匠心精神的木作企业正逐渐崭露头角——规模虽小,却定位清晰、风格独特,成为定制家居市场的新生力量。

本次活动邀请多位高定木作优秀代表,共同探讨设计与工艺、"人效"与"平效"、以及高定木作行业的趋势与未来。现场交流热烈,观点交锋精彩,为木工与家居设计的深度融合提供了新的启发。

Inthe era of new consumer behaviour, home furnishing consumption in China has entered a new stage of rationality and quality. Consumers now value aesthetics, craftsmanship, and functionality more than price or material. After years of development, a new wave of boutique woodworking brands has emerged—small in scale but strong in identity, representing the next generation of customized furniture craftsmanship.

The event gathered leading representatives of high-end woodworking enterprises to discuss design and craftsmanship, production efficiency, and future market trends. The lively discussions and insightful exchanges inspired new ideas for the integration of woodworking technology and home design.



> 嘉宾代表包括 A8空间、宝笠、关亨美学木作、富朗木作等品牌 负责人及行业专家,就"高定木作的未来趋势"展开深入讨论。

Representatives from A8 Space, Baoli, Guanheng Aesthetic Woodworks, and Fullon Woodworks joined industry experts to exchange insights on future trends in high-end woodcraft during the discussion session.



国际木工展"优质展品推荐"

WMF Top Picks 2025 – Recommended Exhibits

为推动木工机械行业高质量发展,展示家具制造与家居智造领域的创新成果,中国林业机械协会与雅式展览服务有限公司联合举办了"2025国际木工展优秀展品推荐"活动。现场共发布约30项入选展品,覆盖木工机械、家具生产、家居智造等多个重点领域。

本次活动帮助观众高效锁定优质产品,并清晰洞察行业最新技术趋势与解决方案。





To advance high-quality development in the woodworking machinery industry and highlight innovation in furniture manufacturing and smart home-furnishing technologies, the China National Forestry Machinery Association and Adsale Exhibition Services Ltd. held the "WMF Top Picks 2025 - Recommended Exhibits".

Approximately 30 selected products across major sectors—woodworking machinery, furniture production, and home-furnishing intelligence—were unveiled onsite, enabling visitors to identify quality solutions efficiently and gain clear insights into the latest technological trends.

技术创新类项目 Technology Innovation Category

公司 夕称·

| 公司石树. | 茂叩 • |
|-------------------|------------------------|
| 成都壹佰科技有限公司 | 金刚石预铣刀 |
| 东莞市爱玛数控科技有限公司 | 视觉识别智能裁切机-G2-1608S+V4 |
| 佛山市宏马数控科技有限公司 | 双五轴加工中心 DOUBLE-TC2+2 |
| 广东博硕涂装技术有限公司 | 智能喷漆机 |
| 广东豪德数控装备股份有限公司 | 智能激光焊接封边机 S698 |
| 宏研智能装备(山东)有限公司 | HY-DTJ100型自动化垫条生产线 |
| 汇立装备制造有限公司 | 高速自动无卡旋切机 |
| 江苏江佳机械有限公司 | 智能实木备料生产线 |
| 开原圣意达木材干燥设备有限公司 | 木材热处理设备 |
| 南通跃通数控设备股份有限公司 | 数控门框/线条多功能加工机 |
| 南兴装备股份有限公司 | NCL210H智能开料工作站 |
| 青岛金岭电器有限公司 | 主动安全防护推台锯 |
| 青岛威特锐智能装备有限公司 | 重型琴键式砂光机 (MT THHG1300) |
| 苏州苏福马机械有限公司 | BCTA系列大产能砂锯线 |
| 辛北尔康普(青岛)机器设备有限公司 | 新型风力成型室 |
| 镇江中福马机械有限公司 | 年产40万立方米MDF纤维制备成套设备 |

(按单位名称首字母先后顺序排列)



国际木工展"优质展品推荐"

WMF Top Picks 2025 – Recommended Exhibits





市场开拓类 Market Development Category

| 公司名称: | 展品: |
|-----------------|---------------------------|
| 北京凝华科技有限公司 | 数控中走丝切刀机床 QD400V |
| 滨州市虎森数控设备科技有限公司 | L623AW 十字头五轴车铣复合加工中心 |
| 德州派尔机械设备有限公司 | 双悬臂扫仓机 |
| 佛山市万锐机械有限公司 | 多功能贴面压机 |
| 济南星辉数控机械科技有限公司 | 板式家具定制生产线 |
| 建湖县林通机械有限公司 | 单板挖补机 |
| 江苏双时利精密刀具有限公司 | 金刚石四面刨刀 |
| 青岛高鼎机械技术有限公司 | CNC喷漆机 |
| 青岛建诚伟业机械制造有限公司 | GSM1350C+L+LF 电磁琴键砂光机 |
| 青岛千川木业设备有限公司 | SAF1300B-2 电磁琴键砂光机 |
| 青岛世东鸿巢机械有限公司 | 包覆机 |
| 无锡南兴装备有限公司 | 窄板自动封边机 WEP-730(履带高速钢梁窄板) |

绿色智造,协同发展 Collaborative Development

国际木工合作论坛 International Woodworking Cooperation Forum

共探绿色智造驱动全球木业协同发展 Driving Global Wood Industry Collaboration

国际木工合作论坛 **International Woodworking Cooperation Forum**



2025国际木工合作论坛成功汇聚来自中国、德国、菲律宾、印尼、泰国及非洲多国的行业代 表,围绕新兴市场需求、全球协作及绿色智能制造展开交流。论坛通过主题分享与互动讨 论,展现东南亚与非洲家具及木工市场的增长潜力,强调智能化与可持续技术的重要性,并 凸显中国在设备创新方面的优势。活动为跨区域产业协作搭建了重要平台,助力企业拓展海 外机会、深化全球产业联结。

The 2025 International Woodworking Cooperation Forum brought together industry representatives from China, Germany, the Philippines, Indonesia, Thailand, and multiple African countries to exchange insights on emerging market demand, global cooperation, and green, intelligent manufacturing. Through keynote sharing and active discussions, the forum highlighted strong market momentum in Southeast Asia and Africa, underscored the importance of smart and sustainable technologies, and showcased China's strengths in equipment innovation. The event served as an important platform for cross-regional collaboration, supporting enterprises in exploring new opportunities and strengthening global industry connections.



产业对接交流会 Buyer's Connect **Business Exchange & Networking**

对接交流会吸引来自印度、埃及、波黑、巴西、越南等国家的行业代表参与,分享新兴市场趋 势及木工家具产业现状。活动安排优选木工企业进行推介,并设自由洽谈环节,促进中外嘉宾 面对面交流、探讨合作机会。

The Buyer's Connect brought together delegates from India, Egypt, Bosnia and Herzegovina, Brazil, and Vietnam to share market trends and industry updates. Selected woodworking enterprises presented highlights, followed by open networking that enabled direct conversations and potential cooperation between domestic and international guests.

本次活动聚焦市场进入、供应链与行业需求,为企业开拓海外市场、加强国际合作提供了高效 平台。

With focused discussions on market access, supply chains, and buyer needs, the session offered an effective platform for global business connection and collaboration.





菲律宾家具业商会(CFIP)全国会 长 Evangeline L. Fernandez 女 士 分享菲律宾家具产业的最新发 展趋势。

Ms. Evangeline L. Fernandez, National President of the Furniture Industries of the Philippines (CFIP), shares insights on the latest developments in the Philippine furniture industry.



WoodTech Atelier



在快节奏、规模化生产的当下, WMF 智创木研坊以"重拾温度与匠意"为命题, 携手 17 家展商与合作伙伴,串联设计、材料、设备与工艺,从草图到成品协同研发,展示 智能木作的融合创新。现场呈现 0.01mm 精度打磨、无缝封边、曲面成型、AI 智能裁 造与可持续实践,并以限量成品展示、工艺演示与技术交流,让观众直观感受木艺智 造的协同力量。

Amid rapid, large-scale manufacturing, WMF WoodTech Atelier re-examined warmth and craftsmanship through collaboration with 17 exhibitors and partners, connecting design, materials, equipment, and processes from concept to product to showcase intelligent woodworking innovation. Featuring 0.01mm precision finishing, seamless edge-banding, curved forming, AI cutting, and sustainable solutions, the showcase combined limited-edition works, live demonstrations, and technical exchange, enabling visitors to experience the synergy of modern woodcraft.

参与企业 Participated companies:

HE | HOMAG

































七大技术亮点, 诠释协同智造的力量

7 Technology Highlights

Showcasing the Power of Collaborative Smart Manufacturing

创新工艺Innovative Craft —— 联合开发突破性木作技术

毫厘匠心 Precision —— 0.01mm协同精度标准

无缝封边 Seamless Edging —— 材料商与工艺师的完美配合

曲面精造 Curved Perfection —— 设计师与工程师的共创成果

镜面木艺 Mirror Finish —— 表面处理专家的技术加持

AI裁造 AI Craft —— 智能系统与老师傅经验的结合

环保无界 Sustainability —— 全产业链协作的可持续实践











中国林业机械协会人造板机械分会 2025年会暨非木质板材发展论坛 2025 CNFMA Wood-based Panel Machinery Annual Meeting cum Non-wood-based Panel Development Forum



在会议专题报告阶段,国际竹藤中心二级研究员、国际木材科学院院士王戈、苏州苏福马机械有限公司技术中心常务副主任兼设计二所所长刘光新、广东瀚秋智能装备股份有限公司饰面事业部总经理陈泽锦、上海人造板机器厂有限公司产品研发部经理杨志强、中国林科院科信所市场与贸易研究室主任、国家林业和草原局林产品国际贸易研究中心副主任陈勇、辽宁积葭新材料科技有限公司董事长张丙坤等6位专家,围绕竹纤维复合材料研发与应用、积势求变—苏福马在非木质人造板探索中的创新与发展、多元材质复合饰面新技术&装备、非木质人造板工业化生产工艺及成套设备探究、国内外人造板贸易现状及发展分析、芦苇刨花板的技术创新与行业实践等议题作了精彩报告。

会上,国际竹藤中心竹藤生物质新材料研究所刘焕荣研究员、镇江中福马机械有限公司王雯雯主任、重齿(北京)科技公司有限责任公司罗晓炜部长、霸州市胜芳庆锋机械公司总经理崔文生等多家企事业单位代表作了交流发言。与会代表们还就非木质、复合材料等新型绿色用材市场需求及未来前景等进行了交流与探讨。





During the keynote session, six industry experts delivered presentations on topics such as R&D and application of bamboo-fiber composite materials, innovations and development in non-wood panel production, new composite surface technologies and equipment, industrialized processes for non-wood panel manufacturing, global trade trends of wood-based panels, and technological innovation and practical application of reed particleboard.

In addition, representatives from multiple research institutes and enterprises shared their perspectives, followed by open exchanges among attendees on market demand and future prospects for non-wood and composite green materials. The session provided valuable insights into emerging technologies and opportunities for sustainable material development.

展商怎么说Exhibitors Speak

WMF 为何值得参展 Why WMF Delivers Real Value

> 展商满意度 **Exhibitor Satisfaction**



观众质量 Visitor Quality

95.6%





主办服务 Organizer Services

97.8%





展会宣传Show Promotion

97.8%





WMF: 行业的风向标, 展商的放大器

WMF is not just a trade show — it amplifies industry value

在 WMF, 我们深刻感受到它已不再是传统意义上的"设备集会", 而是一个真正能回应企业需求、连 接行业共识的生态平台。这里让产品价值被看见,也让我们与更精准的客户产生更深连接。对我们来 说,WMF的魅力就在于它能让展商受益,让行业进步,并持续形成良性循环。

At WMF, we realized it is far more than a conventional equipment fair. It is an ecosystem that truly responds to enterprise needs and connects industry insights. WMF amplifies the value of our products and brings us closer to the right customers. Its ability to benefit exhibitors while driving industry progress is what makes WMF uniquely powerful.

— 西城伟业 | 赵福成 经理 Zhao Fucheng, Manager, Xicheng Weiye

以展为桥,让技术与未来真正对话 A bridge connecting technology, customers, and the future

WMF 汇聚了行业前沿技术与优质资源,让我们在交流中汲取灵感,在展示中赢得认可。展会人气旺、 观众专业度高,为品牌曝光与客户对接带来非常实在的效果。现场合作火花不断,主办方的服务细致 周到,让参展体验十分顺畅。我们期待下一届带来更多合作与创新。

WMF brings together cutting-edge technologies and top industry resources. We gained inspiration through in-depth exchanges and received strong recognition during our product showcases. The high visitor traffic and professionalism greatly strengthened our brand visibility and customer engagement. With efficient interactions and attentive support from the organizer, the show exceeded expectations. We look forward to returning with even more innovation.

— 威海锐博 | 李伟爽 Li Weishuang, REBO







展商怎么说Exhibitors Speak

WMF 为何值得参展 Why WMF Delivers Real Value









本届 WMF 的观众数量和海外买家占比都有显著提升,专业度比往年更高。在行业整体承压的大背景下,这表现出主办方在推广与市场判断上的精准用功。现场组织比往年更成熟:从布展到撤展秩序良好,工作人员专业、配合度高,让我们更专注于展示与商务洽谈。作为本地企业,我们非常愿意长期参与,也期待平台带来更多客户与合作机会。

This year, WMF saw a clear rise in both visitor numbers and overseas buyer participation, with noticeably higher professionalism. Despite market pressure, this proves the organizer's sharp market judgment and effective promotion. On-site operations were smooth from setup to dismantling, allowing us to focus purely on our product showcase and business discussions. As a local exhibitor, we look forward to continuing with WMF and exploring more business opportunities through this platform.

一原力 | 荣勰 市场部经理 Rong Xie, Marketing Manager, ULI-CNC

不只展示产品,更看见行业方向 Beyond showcasing products

— a clear view of where the industry is heading

WMF 给我们的不仅是展示窗口,更是推动行业持续创新的力量。现场呈现的技术趋势、工艺应用和交流氛围,让我们更加清晰未来的发展方向,也带来实实在在的商机。这是一个值得持续参与的专业展会。

WMF is not only a platform for product showcasing — it is a real driving force for innovation. The technical trends, craftsmanship insights, and the overall exchange environment at the show helped us clearly understand where the industry is heading, while creating meaningful business opportunities. It is a trade fair we look forward to returning to.

— 星辉数控 | 李娜 销售经理 Li Na, Sales Manager, Excitech



家具与木工协会买家团 全球优质资源一站汇聚

Association Buyer Delegations: Your Gateway to Global Wood & Furniture Resources





部分买家团名单(不分先后) Partial Delegation List (In No Particular Order)

- ·东部家具行业协会
- · 哈尔滨市家具协会
- · 湖北省家具协会 / 武汉家具行业协会
- ·江苏常州市家具商会
- ·江苏省家具协会整木家居专委会
- ·江苏省家具行业协会
- ·临沂装饰板材商会
- ・鲁班园媒体团
- ·宁海县家具产业商会
- ·苏州市家居协会
- ·温州家具商会
- ·无锡市家具协会
- ·徐州市家具行业协会定制家居专业委员会
- ·盐城市定制家居协会
- ·玉环家具协会
- · 张家港市木材行业协会
- ·浙江省椅业协会
- ·正定县板材家具产业协会
- ·徐州贾汪家具商会
- ・宁津家具协会

<u>Iran 伊朗</u>

Barsaz Rooydad Pars Company (BRP Co.)

Czech 捷克

Cluster of Czech Furniture Manufacturers (KCN)

Vietnam 越南

Handicraft & Wood Industry Association of HCMC (HAWA)

Binh Duong Furniture Association (BIFA)

VietGate
B.I.F.A Trading Service Joint Stock Company (BIFA JSC)

Brazil 巴西

LIEN MINH GROUP

Chinese Chamber of Commerce of Brazil (CCCB)

Egypt 埃及

Chamber of Woodworking & Furniture Industry (CWWFI)

Egyptian Furniture Export Council (EFEC)

Russia 俄罗斯

Association of Furniture and Woodworking Industry Enterprises of Russia (AMDPR) KAMI Nostrem

Belarus 白俄罗斯

Lintera Minsk Branch of the Belarusian Chamber of Commerce and Industry (TPPM)

Philippines 菲律宾

Chamber of Furniture Industries of the Philippines (CFIP)

Thailand 泰国

88 Events

Thailand Furniture Association (TFA)

Bosnia & Herzegovina 波黑

Chamber of Economy of the Federation of Bosnia and Herzegovina (KFBIH)

Indonesia 印尼

The Indonesian Furniture and Crafts Industry Association (HIMKI)

<u>Middle East 中东</u>

Sequoia

<u>India 印度</u>

Association of Furniture Manufacturers & Traders (AFMT)

Korea 韩国

Veteran Messe





十年同行,WMF 是行业升级的首选平台
Ten years with WMF — our top platform for industry upgrade.

作为与 WMF 合作十余年的老伙伴,我们每年都组织企业和设计师参观。 WMF 汇集全球先进设备与工艺,是企业采购与技术升级的重要平台。 在数字化、自动化趋势下,展示内容与企业需求高度契合;现场组织专业,让参观团高效 获取新技术和发展方向。未来我们将继续扩大组团规模,助力企业借助这一平台实现装备 提升与高质量发展。

As a long-term partner of WMF for over a decade, we organize companies and designers to attend every year.WMF brings together advanced global equipment and technologies, serving as a key platform for procurement and technical upgrading.

With digitalization and automation accelerating, WMF's showcases align closely with industry needs, supported by professional on-site organization. We will continue expanding our delegation and help more companies leverage this platform for equipment enhancement and quality growth.

一哈尔滨市家具行业协会 Harbin Furniture Industry Association









> 沉浸式了解前沿技术,WMF 为企业升级指明方向

An immersive view of cutting-edge technologies that guides industry upgrading.

本次组团参观 WMF,企业成员深度了解了全球木工机械的前沿设备及创新方案。

从环保高效的加工设备,到数字化系统与定制化技术,展示内容紧扣产业升级趋势,为企业破解痛点和优化产品结构提供了实用参考。对正在寻找技术路径的企业而言,WMF 是极具价值的行业风向标。

During our group visit to WMF, members gained an in-depth view of advanced global woodworking machinery and innovative solutions.

From efficient and eco-friendly equipment to digitalized systems and customization technologies, WMF's showcases aligned with key upgrade trends and offered actionable insights for solving production bottlenecks.

For companies seeking clear technical direction, WMF is an invaluable industry guidepost.

一正定县板材家具产业协会

Zhengding County Panel Furniture Industry Association



来自全球买家的真实反馈 Authentic Feedback from Global Buyers







)第一次来 WMF,就被展商的专业度吸引 My first WMF visit — impressed by the exhibitors' professionalism.

这是我首次参观 WMF。相比我之前在广州参加的展会,这里的展商更主动,也更愿意深入讲解设备和优势,让我获取信息更高效。

This was my first time visiting WMF. Exhibitors here were far more proactive and detailed in their explanations, making the experience much more productive.

Sofro (乌克兰) | Mr. Grabilin Yuriy, Owner

)首次参加亚洲展会,体验远超欧洲同行 My first Asian trade show



— and the experience surpassed many in Europe.

首次参观亚洲展会,对 WMF 专业度、耐心与配对效率印象深刻,整体体验优于多场欧洲展会。

My first Asian trade show, and WMF's professionalism and business matching surpassed many exhibitions I've attended in Europe.

KARIŠIĆ ENGINEERING (塞尔维亚)





中国设备创新速度超预期,借助 WMF 场景更有说服力!
The pace of innovation at WMF exceeded expectations.

在 WMF, 我看到许多超出预期的新技术,让我重新思考工厂规划方向,收获非常大。 At WMF, I saw innovations that went beyond my expectations and reshaped how I plan future production.

Artasia (印度)

> WMF 让我们真实体验到中国设备的快速响应能力 WMF revealed the strong responsiveness of Chinese suppliers.

在 WMF, 我们真实感受到中国设备售后响应快、服务效率高, 这在海外市场非常重要。

At WMF, we clearly experienced the fast responsiveness of Chinese suppliers, which is a major advantage in overseas markets.

Aglomacol Ltda (哥伦比亚) | CEO



中国(上海)

国际家具生产设备及木工机械展览会

2026.9.5-8

国家会展中心(上海虹桥) NECC (Shanghai, Hongqiao)

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